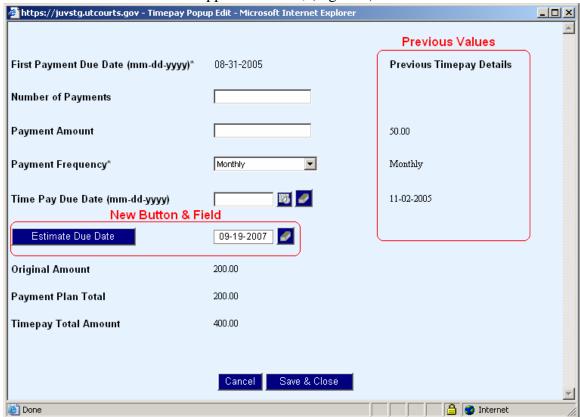
# Monetary Timepay Due Date Enhancement (w/ screen shots):

### Affected Screens:

- 1. Timepay Popup (Fig. 1 & 2)
- 2. Minutes Item Detail (Fig. 3)
- 3. Text of Court Order (Fig. 4)

## Suggested modifications:

1. <u>Timepay Popup:</u> modifications to the minutes "Timepay" popup accessed from the "Preview / Approve" screen, (Figure 1)



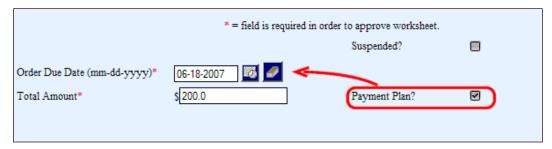
- Begin Date is enterable for an existing timepay that has been completely paid off (meaning the existing timepay has a zero balance).
- Previous values are displayed to the right of each input field. This functionality hasn't changed.
- A new button titled "Estimate Due Date" has been added. When user clicks this button the estimated due date is calculated based on the entered values (start date, number of payments or payment amount, and frequency) for the timepay. A new field allows the "Time Pay Due Date" to remain separate, because the user may in fact want to manually enter a specific final due date per the Judge's order.

- Note: if any criteria on the page are changed, the "Estimate Due Date" value will be erased as it is no longer valid and will need to be re-estimated.
- Upon processing the information on the Timepay popup "Save & Close"
  - When displayed, the Estimated Date replaces the due date on all associated timepay items in this worksheet. If the Estimated Date is blank, the due dates for the associated items remain unchanged.
  - o The "Date Generated" field is blanked out to force the user to regenerate the worksheet. (Figure 2)



### 2. Minutes Item Detail:

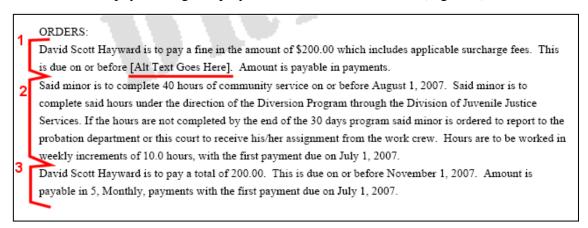
• When the user is entering the details for an item and "Payment Plan" is selected, if the due date has not been entered, the current date automatically populates the due date for the item. (Figure 3)



- o The due date is still modifiable as it is now,
- o The due date is still required.
- When using the "Estimated Due Date" this is the date that is replaced when the user does "Save & Close" on the Timepay Popup window.

#### 3. Text of Court Order:

• The text generated on the Court Order for the items associated to the monetary timepay does not display individual due date verbiage. Only the timepay verbiage displays the due date information. (Figure 4)



- 1. This is the verbiage from the Fine that is on payment plan. Notice that the due date does not display. This is where we need the alternate verbiage.
- 2. This is the Hours Timepay disposition. It has not been changed from current functionality.
- 3. This is the Timepay verbiage. This is where the due date information is displayed for all associated money timepays on the court order. Notice that the verbiage matches the fields entered on the timepay popup page (see Fig. 1).

**Note:** The functionality of Hours Timepay has not changed. (Figure 5)

* = field is required in order to approve worksheet.						
		Suspended?				
Order Due Date (mm-dd-yyyy)*	09-01-2007					
		Payment Plan?	☑			
Total Hours*	40.0	Time Pay Begin Date (mm-dd-yyyy)	07-01-2007			
		Payment Amount	10.0			
		Payment Frequency	Weekly			

- Hours timepay does not use the Timepay Popup screen on the "Preview/Approve" page. The payment plan details are still entered on the full item details screen.
- Hours timepay creates a new timepay record for the case even if the case has other outstanding hours timepays.